# **Transport Energy Network**

What does the future hold for thermal propulsion systems and fuels?

Philippa Oldham, Gloria Esposito, Penny Atkins 25 July 2019









# Workshop agenda

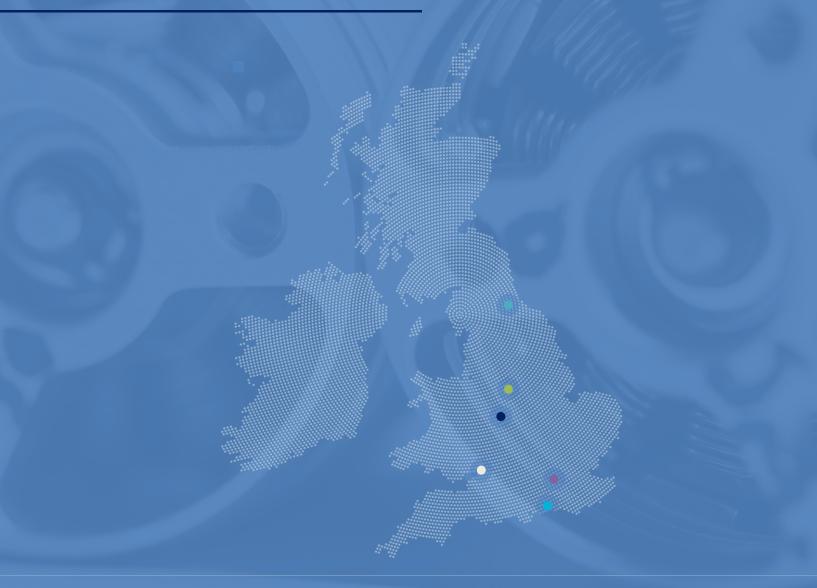
<b>1</b> 0.00 - 10.30	Arrival & breakfast
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<b>■</b> 15.15 - 15.30	Wrap up and close

# HELPING THE UK AUTOMOTIVE INDUSTRY CAPITALISE UPON LOW CARBON TECHNOLOGY OPPORTUNITIES





# DEVELOPING AND LINKING INDUSTRIAL AND ACADEMIC COMMUNITIES



- ELECTRIC MACHINES SPOKE Newcastle University
- POWER ELECTRONICS SPOKE University of Nottingham
- ELECTRICAL ENERGY STORAGE SPOKE University of Warwick
- TPS SYSTEM EFFICIENCY University of Bath
- DIGITAL ENGINEERING
   AND TEST SPOKE
   Loughborough University (London)
- TPS THERMAL EFFICIENCY University of Brighton



### **Transport Energy Network**

Industry need





Policy & Regulation







# **Automotive, Heavy Duty & Off-highway**









# **Challenge for all our transport**



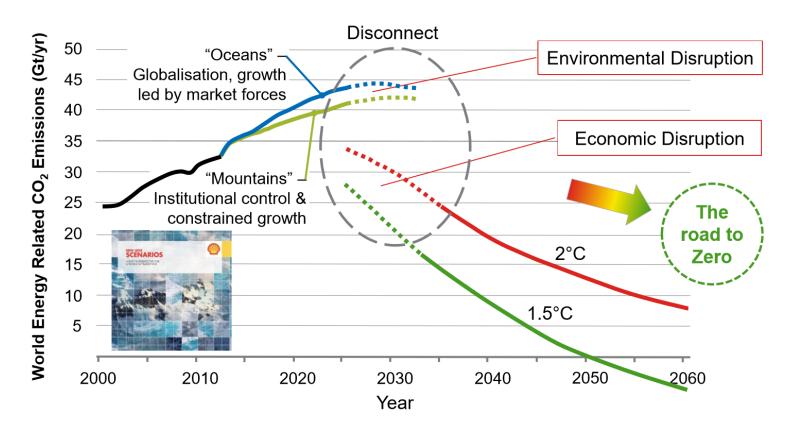




### The need to decarbonise transport is increasingly urgent...

# The Energy/Climate challenge and projected future energy scenarios reveal a significant discontinuity – disruption the likely outcome





- Policymakers in Europe increasingly focused on "Zero" emissions for road transport
- Reducing carbon intensity in other sectors perceived to be more difficult

# The Transport Energy Network aims to accelerate decarbonisation through targeted collaboration between fuels, powertrain and energy systems communities

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- Develop links to energy systems work and R&D community

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- Liquid and gaseous fuels
- UK focus, but recognising global supply chain

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- Four workshops (April, June (x2), November)
- Deliverable report cross discipline roadmaps

#### ■Working in collaboration with APC, LowCVP and Automotive Council

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2019/20 work programme Workshop 1

April 19 Background for roadmaps

Workshops 2 & 3

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March 20 – Roadmap publication and dissemination

2020/21 work programme

Assess R&D priorities based on roadmaps Dissemination Feasibility studies (funding dependent)

Workshop sessions this afternoon aim to generate scenarios for the evolution of propulsion, fuels and energy system and highlight cross disciplinary R&D needs





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# **Transport Energy Network**

Low Carbon Fuels Policy Landscape

Gloria Esposito, Head of Projects, LowCVP gloria. Esposito@lowcvp.org.uk

COLLABORATION.





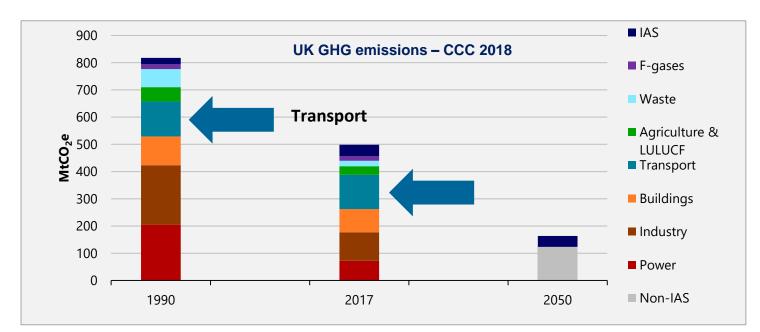




# UK Government has set a long-term vision of 'net' zero emissions by 2050

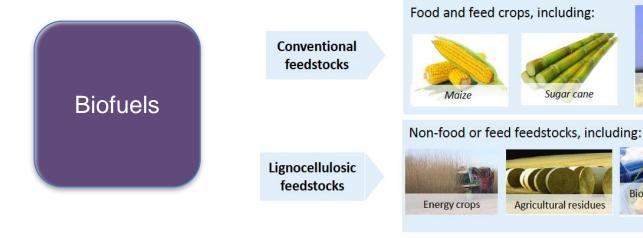
Transport sector will require low carbon liquid and gaseous fuels alongside electrification over the next two decades to achieve the following:

- Decarbonising road transport today, and while alternatives increase
- Decarbonising aviation, shipping and freight long distance/high energy demand
- Policy has a critical for stimulating the supply and demand for low carbon fuels, whilst ensuring production is low carbon and sustainable.





# Taxonomy of low carbon fuels – current and future



A variety of feed-stocks and pathways exist to produce advanced 'drop-in' fuels for HDV, aviation and the marine sectors.

Deployment influenced by production cost, resource availability, sustainability, GHG intensity, fiscal incentives

Novel feedstocks

Algae

**RFNBO** 

Renewable Fuels of Non-Biological Origin – also called E-fuels, Power to Liquid. Includes hydrogen from electrolysis and synthetic fuels.

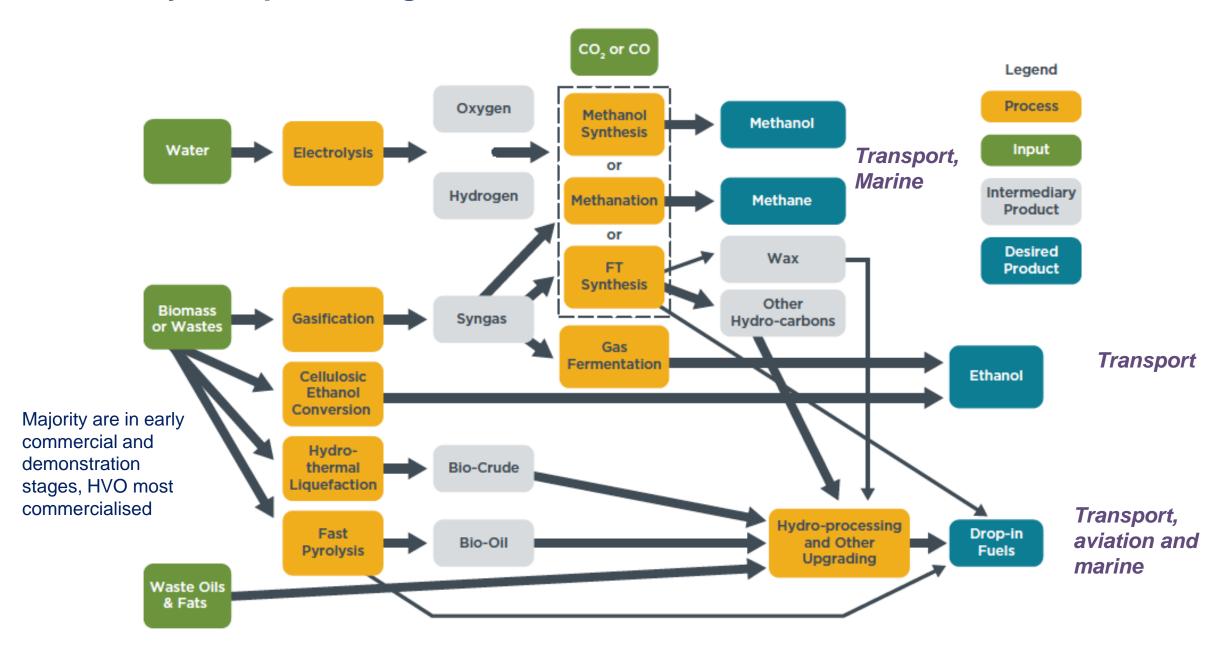
Non-food or feed feedstocks, including:

Low Carbon Fossil Fuels

Low Carbon Fossil Fuels, also called Recycled Carbon Fuel.

Derived from recycled gaseous or sold fossil wastes or from waste fossil gasses that are unavoidable (Feed-stocks could be MSW, end of life plastic, industrial fuel gas)

### Pathways for producing advanced fuels



## **European Renewable Energy Directive**

#### **RED up to 2020**

- 10% of transport fuel in Europe to come from renewable energy sources by 2020.
- Feed-stocks arising from organic waste and residues counted twice.
- Carbon and sustainability criteria for biofuel production pathway
  - GHG emission >60% savings compared to fossil equivalent (lifecycle methodology)
  - Sustainability 'land-use' criteria feestocks should not be obtained from land of high biodiversity value and high carbon stock
- Compliance demonstrated through voluntary sustainability scheme certification, independently audited.
- Concerns of indirect land-use change (iLUC) impacts and escalating rainforest deforestation due cultivation of crops for biofuel production – safeguards introduced.



## **European Renewable Energy Directive**

#### **RED II to 2030**

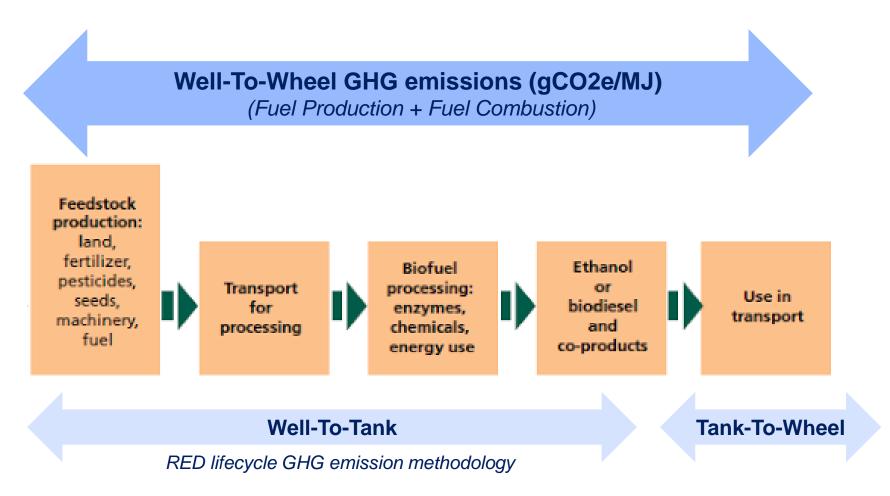
- Transport renewable energy target for Europe increased to 14%
- Advanced biofuel target 3.5% by 2030 double counted
- GHG savings of 65% as from 1<sup>st</sup> January 2021
- 7% crop-based biofuels cap
- Capped 'high iLUC' biofuels, phased out from 2030
- 1.2x multiplier for aviation and marine
- 'Low iLUC' feed-stocks require evidence via certification

#### 14% total target

Rest can be conventional biofuels (low iLUC), renewable electricity, fuel produced from renewable electricity and fossil waste.

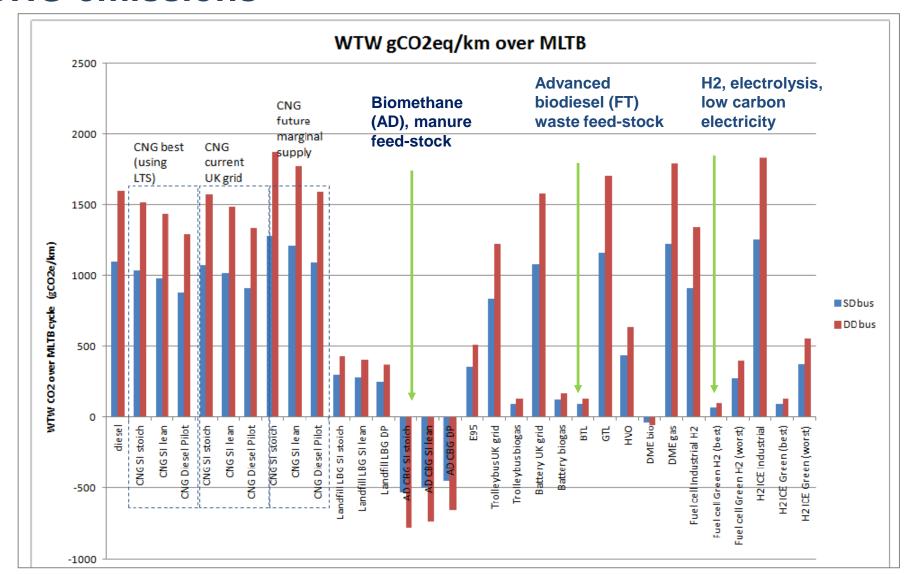
- 1.7% limit on waste oil and fats
- 3.5% minimum must be advanced biofuels

## Lifecycle GHG Emissions – where are the boundaries?



Paramount to take into account the WTW GHG emissions in the quest for a 'net' zero carbon future. Efficiency of the fuel production pathway and availability of low carbon electricity will be influential.

# Fuel production pathway can have a significant influence of WTW GHG emissions



LowCVP – Low Carbon Bus Roadmap (Ricardo 2013)

# International GHG emission reduction - aviation and marine sectors

#### **Aviation**



#### Three routes

- Improving airplane efficiency
- Sustainable fuels drop-in liquid fuels, bio-kerosene and efuels. UK Roadmap created.

GHG emission and sustainability criteria introduced

 ICAO Carbon Offsetting and Reduction Scheme (CORSIA)

Voluntary from 2020, mandatory from 2027



#### **International Shipping**

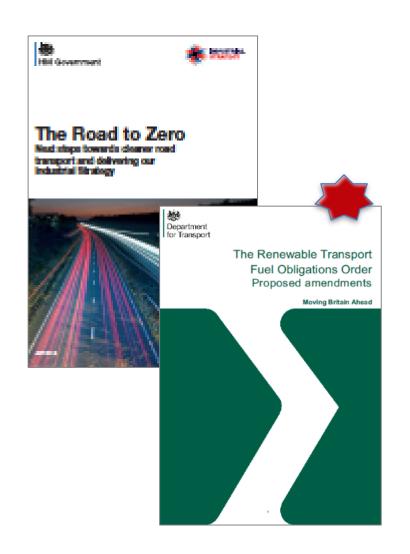


- IMO 'Initial Plan' for 50% GHG emission reduction by 2050 based on 2008, but little policy as yet.
- Early opportunities for alternative fuels LNG, hydrogen, biodiesel



Hydrogen in Norway

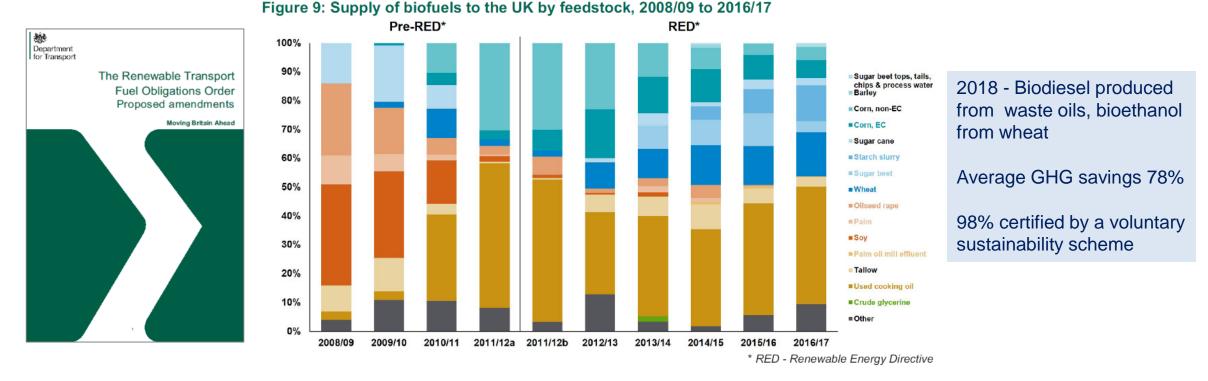
# **UK GHG Emission Reduction Transport Policies**







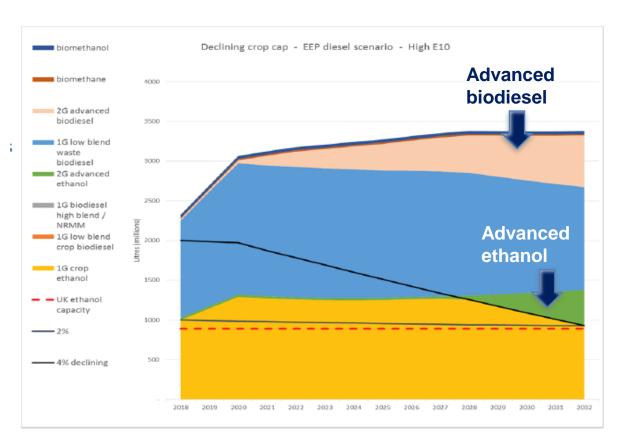
# Renewable Transport Fuel Obligation – 10yrs of GHG savings



- Legal obligation for UK fuel supplies to supply sustainable renewable fuel sets mandates
- Incentivises renewable fuel supply through market traded certificates (RFTCs), doubled counted for waste feed-stocks
- Bio-ethanol (E5) and Biodiesel (B7) 4.6% by volume, (clearly will not meet 2020 target!)
- High blend biodiesel and biomethane use in trucks and buses.

# RTFO beyond 2020, supporting advanced fuels

- 2018 DfT introduced their 15yr policy framework taking into account REDII
- Increased renewable energy target to 14% by 2032.
- New 'development fuels' sub target
  - RFNBOs, aviation fuel, advanced biofuels made from waste feed-stocks, substitutes for natural gas by gasification or pyrolysis
  - 0.1% in 2020 to 2.8% in 2032.
  - 2x RTFCs
  - GHG threshold >70% savings
- Sets a crop cap, tightening over time.
- Considering low carbon fossil fuels



Department for Transport have a 15 yr policy framework for low carbon fuels

Clean Maritime Plan quote – 'Government will consult in 2020 on how the Renewable Transport Fuel Obligation could be used to encourage the uptake of low carbon fuels in maritime'

# Looking ahead – wider sustainability impacts and lifecycle GHG metrics must be taken into account when developing future fuels

Emphasis on land-use sustainability criteria in regulations for biofuels, however new feed-stocks and production pathways require evaluation of potential environmental and societal risks.

#### Use of feed-stocks such as MSW could undermine recycling

Re-use or recycling is nearly always the best use for a resource from an LCA perspective

#### Increase reliance on fossil fuels (LCFF)

LCFFs could perpetuate fossil fuel supply chains and prevent progress towards GHG reduction goals

#### **Generate more waste**

Using wastes for transport fuel production may increase the value of that waste and incentivise increased production and/or discourage efficiency improvements

#### Cause other environmental issues

Air quality or water consumption



Voluntary certification for advanced fuels will become increasingly important and require broader range of criteria.

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# Transport Energy Network Workshop 1 output – Discussions covered transport decarbonisation landscape, collaboration and technology

#### ■Landscape

- Potential for loss of powertrain engineering skills
- Role of government Carbon pricing to encourage uptake of low carbon technology, support to resolve chicken and egg dilemma?
- Importance of LCA

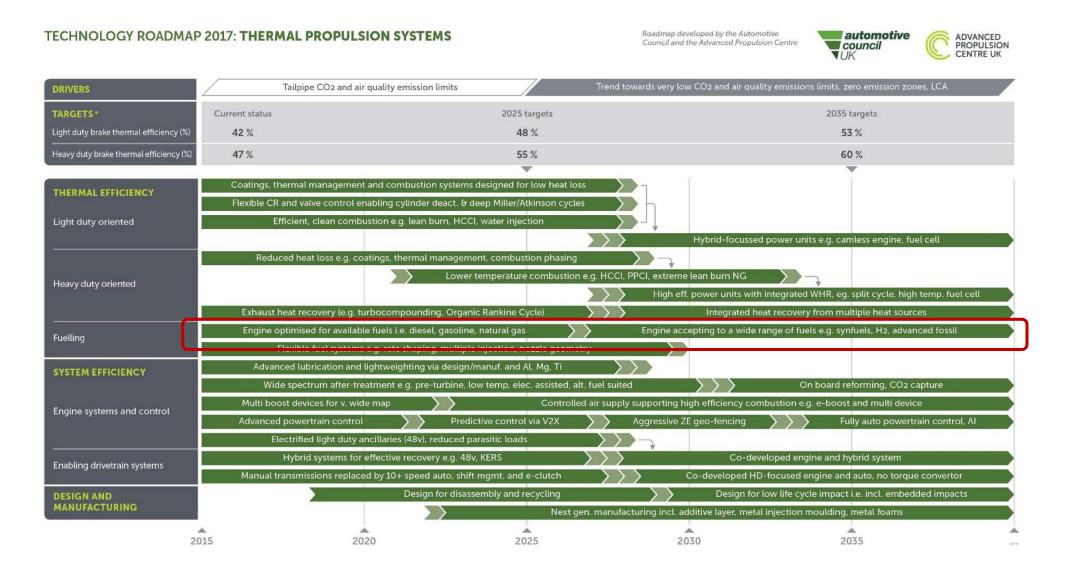
#### Collaboration

- Fuel and engine development separate both working towards a fixed spec
- Balance cost/GHG of fuel production (variation in spec/impurities) vs effect on powertrain performance match applications to fuels, considering whole supply chain cost
- Global vs local specification and supply chain

#### ■Technology

- View that engine is flexible, whereas fuel production more difficult tolerant engine
- Map effect of fuel chemistry on engine performance is there a sweet spot balancing fuel spec range and WTW GHG/cost
- Role for smart technology communicate what fuel is in use and adjust calibration

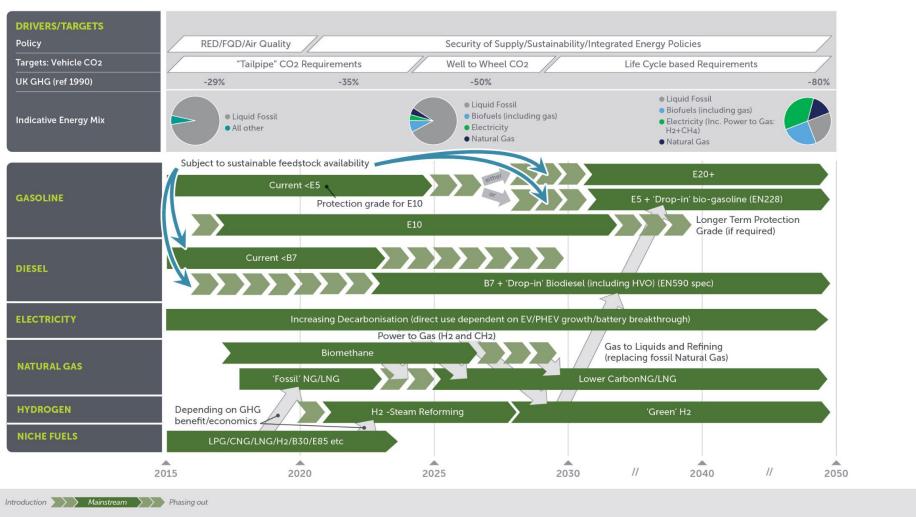
# This workshop aims to develop insight for cross discipline roadmaps – building on Advanced Propulsion Centre propulsion system roadmaps...



### .. and Automotive Council Energy Roadmaps developed in 2015

#### TECHNOLOGY ROADMAP 2015: ENERGY AND FUELS ROADMAP





Workshop sessions this afternoon aim to generate scenarios for the evolution of propulsion, fuels and energy system and highlight cross disciplinary R&D needs





## The "Three Horizon" model used in business planning is often used to develop more robust longer term roadmaps

#### **Horizon 1**

- Short term evolution or iterations from existing knowledge
- The "first steps" in technology development
- Relatively low risk and based on existing knowledge

#### **Horizon 2**

- Links short term (Horizon 1) & long term vision (Horizon 3)
- Provides a Logical route to technology development
- Often the most important part of the roadmapping process

#### **Horizon 3**

- The longer term future vision or "ideal" future position
- Meets longer term regulatory and consumer/economic demands
- Assumes step change in technology capability

Aesops Fable "Belling the Cat"





Its not just the solution - its how to get there that's important

Technology rollout to link Horizon 1 to Short term or Horizon 2

Long term ambition or "stretch" capabilities that meet future goals



"Next Steps"

# Workshop sessions this afternoon aim to generate scenarios for the evolution of propulsion, fuels and energy system and highlight cross disciplinary R&D needs

#### Session 1 – Scenarios for net zero at 2050

- ■In groups, consider different sectors:
  - Pass car
  - HD
  - Off highway
  - Marine
  - Aviation
- ■Consider different ways of achieving net zero in 2050
- ■Consider 2 time periods: 2020 2030, 2030 2050
- Record your ideas on the flip charts

#### Session 2 – Enablers for these scenarios

- In groups, consider enablers for the selected scenarios
- ■You could consider
  - Vehicle technology
  - Infrastructure
  - Policy
  - ...
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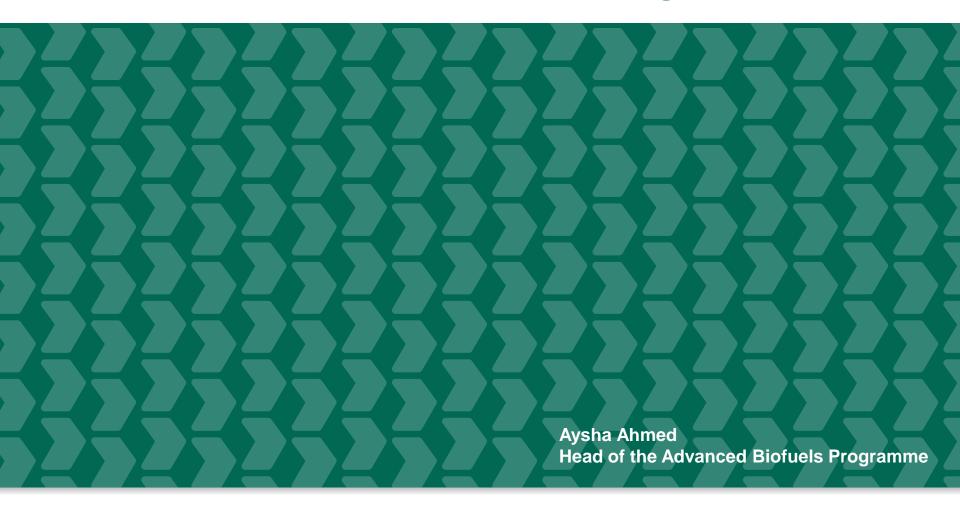
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#### **Advanced Biofuels Programme**



Moving Britain Ahead July 2019

## Advanced Fuels Programme: Promoting the Development of Advanced Fuels & Technologies

#### **Demand pull (RTFO)**



- Policy certainty to drive investment
- Create a UK market for low carbon transport fuels
- Focus on to key fuels

# Supply push (advanced competitions)



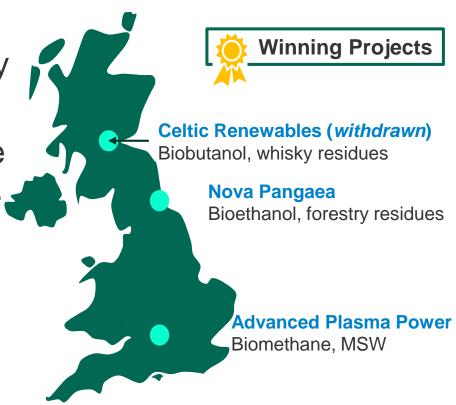
- Enable investment through capital support
- Facilitate research and development
- Build UK production capacity to satisfy domestic demand





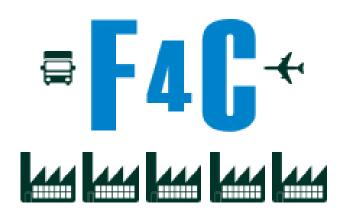
#### Advanced Biofuel Demonstration Competition (ABDC)

- ▶ Launched 2014
- Kick-start a domestic industry
- Advanced technologies
- ▶ £25m capital grants available
- Leverage substantial privatesector funding
- Designed to demonstrate technical and commercial viability





#### The Future Fuels for Flight and Freight Competition (F4C)



Targeting strategically important fuels

- ▶ £22m competition
- Aviation and freight sectors
- Expect up to 4 plants
- ▶ £2m project development funding
- Aligns with development fuels sub-target under RTFO





Company	Detail			
Rika Biogas Technologies	Large step-up in scale for use of wet straw for production of liquefied natural gas at existing anaerobic digestion facility.			
Johnson Matthey	Demonstration of Fischer-Tropsch (FT) commercial length reactor for diesel and jet fuel utilising gasification using waste wood and municipal waste.			
Standard Gas	Demonstration of methane production from pyrolysis technology, currently at pilot stage in the UK using RDF and waste wood.			
LanzaTech	Large scale demonstration / first-of-a-kind commercial plant for production of jet fuel from ethanal.			
Progressive Energy	Commercial scale-up of the current APP demo plant using municipal waste and waste wood funded under the DfT's ABDC.			
Kew Projects	Demonstration of FT diesel production using gasification, using waste wood as a feedstock (potentially RDF).			
Velocys Technologies	Demonstration of FT jet fuel production from post recycling municipal waste gasification.			



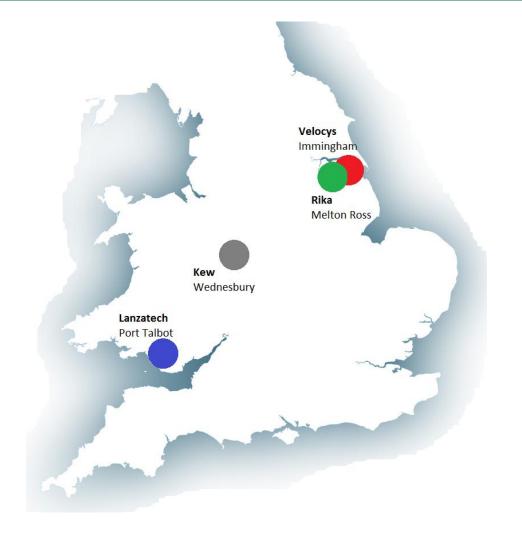
#### Company

Rika Biogas Technologies

LanzaJet

**Kew Projects** 

**Altalto** 







- ▶ Applied to F4C
- ▶ Investment is high risk
- Must allow some flex in project timelines
- Need to address barriers

Low oil prices (although recent increase saw an increase in interest level)

Technical challenges of converting waste to fuel

Engine manufacturers reluctant to use products in their equipment

Investment. Investment community uncomfortable with the risk profile; how can we engage the O&G majors?

Lack of demonstrable successful operation of the technology

Scale-up

Lack of wider understanding of different technologies, and where the risks arise and how they can be controlled





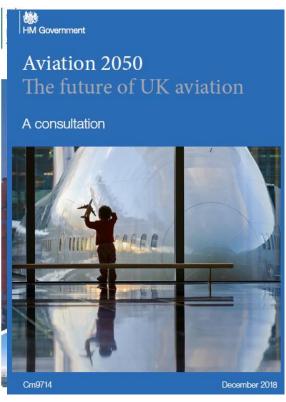
#### Modal strategies are developing

#### The Road to Zero

Next steps towards cleaner road transport and delivering our Industrial Strategy

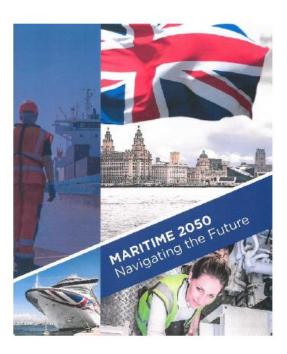














- Continue to support
  - Support mechanisms?
- Synthetic fuels
- Aviation
- ▶ Research



## Thank you

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## "Powering Ships of the Future"

'Transport Energy Network'

Richard Bucknall
University College London



## There are different types of ship some big...











### ...and some smaller...











# There are about 100,000 ships in the world: Large ships use 2-stoke main engines...



Match propeller speed  $\approx 80 \text{ rpm } (80 \text{MW})$  Reliable and low maintenance

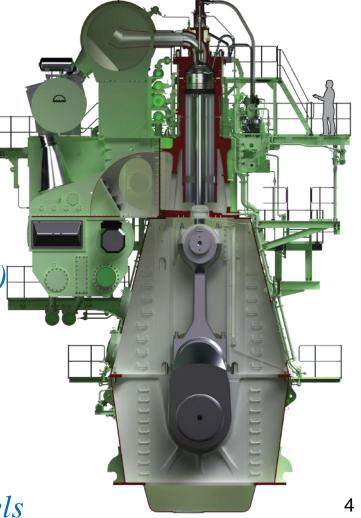
Fuel efficient  $\approx 50\%$  to 55% (170g/kWh)

EGWHR for electrical power

JWWHR for generating fresh water

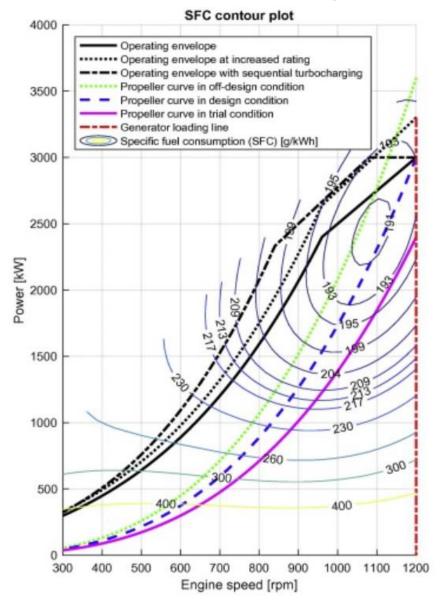
Reversible

Use HFO; IFO; MDO; (L)NG; other fuels





## but 4-stroke engines too...





#### Propulsion engines:

- mechanical indirect drive
- electrical drive

#### Electrical generation:

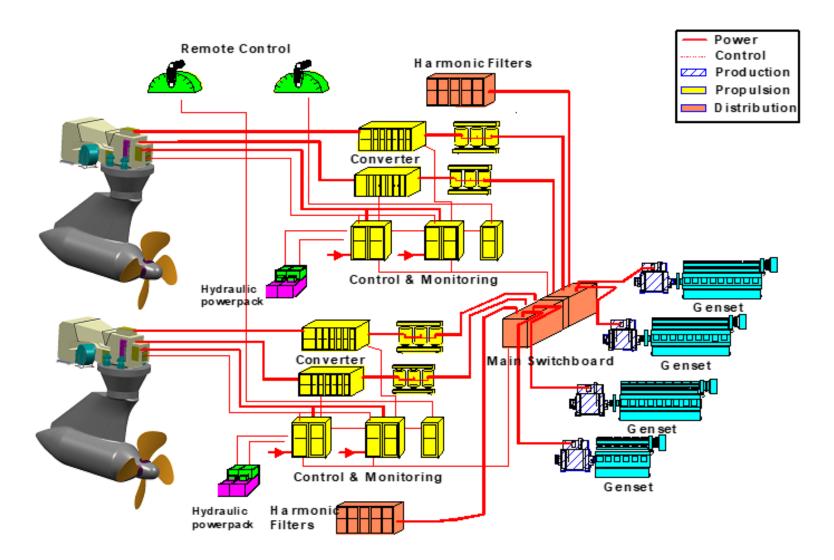
- directly connected

#### Fuel:

- marine diesel oil
- (L)NG



# Including in large electrical propulsion plant...





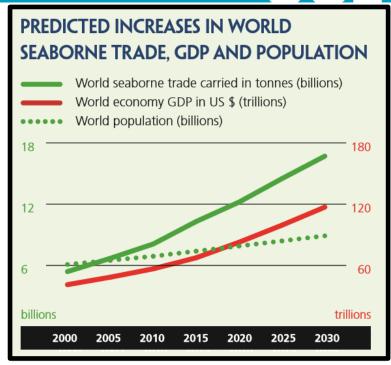
## Ships use a variety of fuel oils...

- MGO (Marine gas oil including LS) Distillate fuel
- MDO (Marine diesel oil) Blend of heavy gas oil and very small amounts of black refinery feed stocks having higher viscosity.
- **IFO 180 (Intermediate fuel oil)** Blend of gas oil and heavy fuel oil having a maximum viscosity of 180 Centistokes/50<sup>o</sup> C.
- LS 180 Low-sulphur intermediate fuel oil with a maximum viscosity of 180 Centistokes/50<sup>o</sup> C
- HFO (Heavy fuel oil) Pure or nearly pure residual oil.

## **L**

### So the problem is GHG...



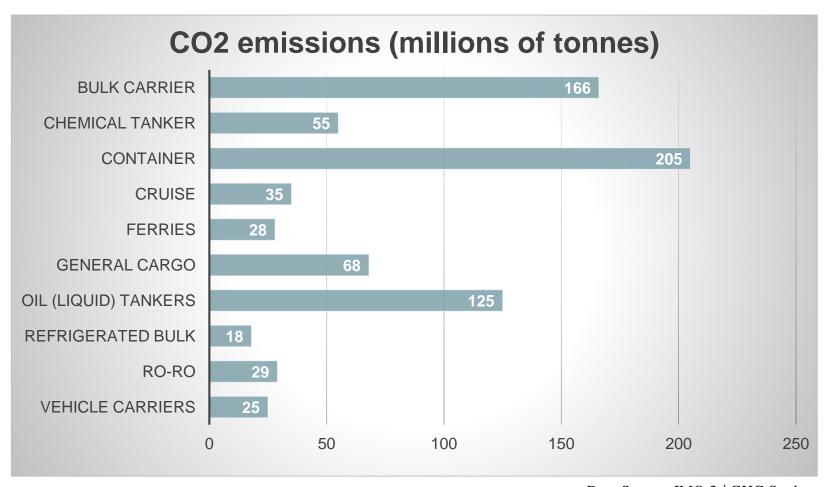


Source: shipping-world-trade-and-the-reduction-of-co2-emissions. (UNFCCC)

- Transport is the largest sectoral emitter of CO<sub>2</sub>
- Global shipping:-
  - Emits ≈ 1 billion tonnes of anthropogenic GHG annually
  - accounts for nearly 2.5% of global emissions
  - emissions potentially increase up to 250% by 2050



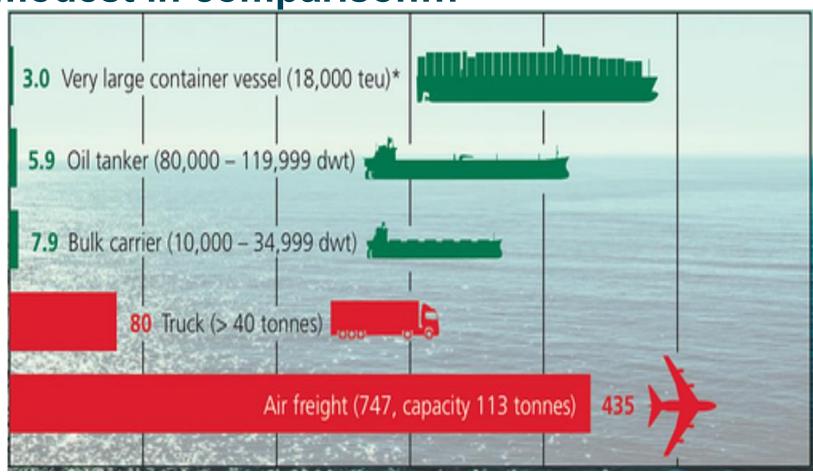
## From all the different ship types...



Data Source: IMO 3<sup>rd</sup> GHG Study



...even though ships CO2 emissions are modest in comparison...



Source: IMO 3<sup>rd</sup> GHG Study



#### ...but there is also human health.

The Danish Centre for Energy, Environment and Health (CEEH) found "that European ship emissions were responsible for around 50,000 premature deaths every year".



### ...and it isn't just NOx.

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Exhaust Gas Components	Why Bad?	Primary: Engine-Internal Solutions	Secondary: Off-Engine Solutions	Fuel Solutions
Nitrogen Oxides NOX NO NO <sub>2</sub>	Ground ozone formation  Respiratory issues  Acid rain	Reduce temperature during the combustion process Exhaust Gas Recirculation (EGR)	Aftertreatment technology (e.g. SCR)	Natural Gas
Sulfur Oxides (SOx)	Respiratory issues Acid rain	Fuel injection control	Aftertreatment technology (e.g. Scrubbers)	Natural Gas, Low Sulfur Fuels, Bio-Fuels
Particulate Matter (PM)	Air pollution  Respiratory and heart issues	Fuel injection control	Aftertreatment technology (e.g. DPF)	Natural Gas, Low Sulfur Fuels, Bio-Fuels
Hydrocarbons (HC)	Volatile Organic Compounds (VOCs)	Fuel injection control and engine maintenance	Oxidation Catalyst	Natural Gas
Carbon Monoxide (CO)	Toxic Ground ozone formation	Fuel injection control Low load avoidance	Oxidation Catalyst	Natural Gas
Carbon Dioxide (CO <sub>2</sub> )	Greenhouse Gas/ Global warming	Various measures reducing total fuel consumption per ton-mile		



Coastal populations are impacted by ships...



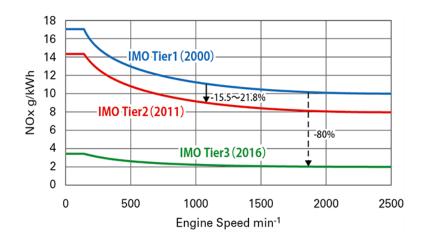
World shipping routes and coastal density
Source: marinetraffic.com

### World Coastal populations...

- 75% of mega-cities are by the sea.
- 40% of population lives within 40 km of the sea.
- 80% of population lives within 60 km of the sea.



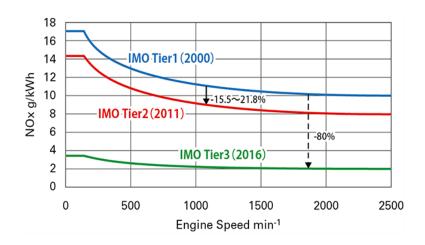
## So the IMO regulated...

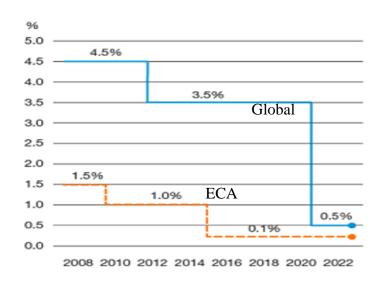


First came NOx...



## So the IMO regulated...





#### First came NOx...



Then came SOx...



## But also came CO2 via a complicated calculation...

$$EEDI_{simplified} = \frac{\left(\prod_{j=1}^{M} f_{j}\right) (\sum_{i=1}^{nME} P_{ME(i)}.C_{FME(i)}.SFC_{ME(i)}) + (P_{AE}.C_{FAE}.SFC_{AE})}{f_{i}.Capacity.V_{ref}.f_{w}}$$

Non-dimensional conversion factor between fuel consumption measured in grammes and CO<sub>2</sub> emission also measured in grammes  $C_{FME}$ 

 $FC_{ME}$   $FC_{ME}$   $P_{AE}$   $C_{FAE}$   $f_j$   $P_{ME}$   $SFC_{AE}$   $f_i$  CapacityThe certified specific fuel consumption, measured in g/kWh, of the main engines.

The required auxiliary engine power to supply normal maximum sea load including necessary power for propulsion machinery/systems and accommodation.

Non-dimensional conversion factor between fuel consumption measured in g and CO<sub>2</sub> emission also measured in g based Where:

Correction factor to account for ship specific design elements.

75% of the rated installed power (MCR) for each main engine after deducting any installed shaft generator on carbon content for the auxiliary engines.

The certified specific fuel consumption, measured in g/kWh, of the auxiliary engines.

The capacity factor for any technical/regulatory limitation on capacity.

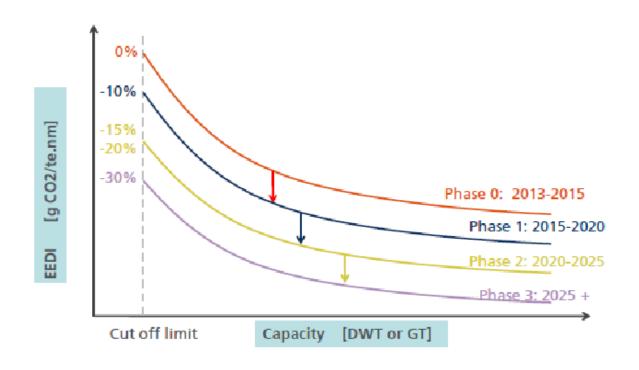
The amount of cargo being transported.

The ship speed, measured in knots, on deep water in the condition corresponding to the Capacity.

A non-dimensional coefficient indicating the decrease of speed in representative sea conditions of wave height, wave frequency and wind speed.



#### So let's make it easier to understand...



$$EEDI_{simpified} = \frac{Engine\ Power\ imes SFC\ imes Cargo\ imes Speed}{Cargo\ imes Speed} \qquad \frac{grammes\ of\ CO_2}{cargo_{tonne}\ imes mile}$$

$$\frac{grammes\ of\ CO_2}{cargo_{tonne}\times mile}$$



But soon it was realised EEDI wasn't enough...



$$EEDI_{simpified} = \frac{Engine\ Power\ \times SFC\ \times Cf}{Cargo\ \times Speed}$$

 $\frac{grammes\ of\ CO_2}{cargo_{tonne}\times mile}$ 



GHG emissions from international shipping to peak and decline

to peak GHG emissions from international shipping as soon as possible and to reduce the total annual GHG emissions by at least 50% by 2050 compared to 2008 whilst pursuing efforts towards phasing them out as called for in the Vision as a point on a pathway of CO<sub>2</sub> emissions reduction consistent with the Paris Agreement temperature goals.



## So IMO says 50% cut by 2050...



News story

## **Ambitious targets to cut** WE CANS shipping emissions



Clean maritime plan setting maritime zeroemission travel strategy released.

to peak GHG to reduce the

Published 11 July 2019

From: Department for Transport and Nusrat Ghani MP

Vision as a point on a pathway of CO<sub>2</sub> emissions reduction consistent with the Paris Agreement temperature goals.

ne

ssible and compared for in the

Source: IMO



Tough to do... but lots of ideas to improve efficiency and reduce emissions...



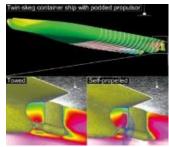














### And alternative fuels too... such as LNG

















## And some new propulsion systems (hybrid)...











## Which need large batteries...









# Of course LNG was not too hard a step to make...

- Experience of LNGCs since 1960's
- Used in boilers and dual-fuel engines

#### Benefits...

- ≈ 25% reduction in CO<sub>2</sub>
- No SOx emissions
- Low NOx due to lean burn
- Low particulates
- Available across the world
- Cheap

But it won't achieve a 50% cut... So what else...????



#### Low carbon fuels that must be...

- Compatible with the diesel engine
- (Reasonable) Cost
- Wide availability
- High energy density (volume)
- Bunkering (and de-bunkering)
- Storage systems onboard
- Onboard fuel processing plant
- Compliant (environmental, toxicity, fire, etc.)
- Safe (SOLAS, etc)



#### ...Perhaps methanol?

- Positives...
  - Compatible with ICEs and fuel cells
  - It is available as biofuel
  - It can be synthesized from and CO<sub>2</sub> and Hydrogen
  - Liquid fuel = more simpler storage
  - Experience of methanol handling at sea
- Negatives...
  - Low energy content of 19.7 MJ/kg
  - Methanol is hygroscopic
  - Formation of acidic products during combustion potential cause of damage to valves
  - Some health impact



## **Methanol ships**







#### ... or perhaps Hydrogen?

- Positives...
  - Renewables to produce electrolysed hydrogen to be utilised in fuel cells or ICEs
  - Offers the best energy-to-weight storage ratio of all fuels
  - Potential fuel for fuel cells and ICEs
  - Only emission is (potentially) water
- Negatives...
  - Difficult and costly to produce, transport, and store.
  - Compressed hydrogen has a very low energy density by volume
  - Liquid hydrogen requires cryogenic storage at very low temperatures (-253°C or 20K) and is costly.



# **Hydrogen ships**









#### ...or perhaps ammonia

- Positives...
  - No carbon atoms
  - Previously used as a fuel
  - Use in ICEs and potentially fuel cells
  - Experience at sea
- Negatives...
  - Gas fuel with potential storage problems
  - Corrosive and toxic
  - Low energy content at 22.5 MJ/kg



## **Ammonia ships**







#### ...or perhaps bio-fuels

#### Positives...

- Marine fuel supply is already contaminated by firstgeneration biofuels; carefully managed on board ships.
- Biofuels are potential alternatives to conventional fuels.
- Synthetic fuels based on higher alcohols and new types of algae and other microorganisms appear attractive.

#### Negatives...

- Volumes (supply) in competing markets
- Storage and handling of these fuels, and their impact on health, safety and the environment.



### **Biofuels**







#### Or maybe battery ships?



Zemship, 96 kW PEMFC with battery



Mariella, 30 kW HT-PEMFC with DE



Viking Lady, 320 kW MCFC with DE and battery



Forester, 2009-2017 (phase1), 2017-2022 (phase2) 100 kW SOFC with DE and battery



# We just don't know...but possibly autonomous too...(ref Vara Birkeland)



Thanks for listening.



Various Reports from EPSRC funded projects etc.

Media Centre / Press Releases / News: New UK centre for maritime innovation and technology established

MARITIME

News: New UK centre for maritime innovation and technology established

Press Releases

Published:11th July 2019

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